Mr. Anthony E. Malkin

Mr. Peter L. Malkin

Malkin Holdings, LLC

One Grand Central Place

60 East 42nd Street

New York, New York 10165

, 2013

Re: Empire State Building

Dear Tony and Peter:

I am a participant in Empire State Building Associates, LLC.

In light of the recent cash offers to purchase the Empire State Building, I urge you

not to proceed with transfer of the building to the Empire State Building Realty Trust.

Instead, Malkin Holdings should enter into negotiations with all prospective purchasers.

The bid with the highest cash offer for ESBA participations that also offers the option to

remain an owner on a tax deferred basis should be submitted to a vote of the investor

owners.

Thank you.

Very truly yours